

Regulatory Story

[Go to market news section](#)



VietNam Holding Limited - VNH VNH Investor Report - May 2018
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VIETNAM HOLDING

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VietNam Holding Limited ("VNH" or the "Company")

Monthly Investor Report

A report detailing the activities of the Company for the month May 2018 has been issued by VietNam Holding Asset Management Limited, the investment manager of the Company. Electronic copies of the report have been made available to shareholders on the Company's website at <http://www.vietnamholding.com/publications/investor-reports> and a summary of the report is included below.

Investor Report Summary

Froth off, now spillage - but value is re-emerging

In May the market fall from early April's peak continued, with the Vietnam All Share Index (total return, dollar basis) leaching 7.6%, bringing the market to around 20% below its peak and below the various oft-cited technical support levels. But as alarm and despondency rise, we find the pangs of greediness beginning to stir in the recesses of our gut.

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